

# MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."  
Warren Buffett

Friday, April 17, 2026

Equity Update				Global Indices			
				16-Apr			
		Chg	Chg%				
ASPI	▲	327.49	1.47%	22,589	Dow Jones	▲	48,531
S&P SL 20 Index	▲	55.77	0.90%	6,231	Euro Stoxx 50	▼	5,933
Total Turnover (LKR)	▲			4,962,736,132	FTSE 100	▲	10,590
Market Capitalization (LKR)	▲			8,127,494,445,129	Nikkei 225	▲	59,518
PER (x)				11.5	Hang Seng	▲	26,394
PBV (x)				1.4	Frontier Markets		
DY (%)				2.9	VN index	▲	1,820
					KSE-100	▲	170,096
					DSEX	▲	5,257

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				16-Apr			
(LKR per unit)		TT Buying	TT Selling		Type		
USD		\$	311.8	319.3	Gold (USD/t.oz)	▼	4,812
GBP		£	422.1	434.9	Gold (LKR/t.oz)	▼	1,520,637
EUR		€	367.0	378.6	Brent Crude Oil (USD/Bbl)	▲	99
JPY		¥	2.0	2.0	Copper (USD/Lbs)	▼	613
CNY		¥	44.8	47.5	Cotton (USD/Lbs)		77
INR		₹	3.4	3.5	Aluminium (USD/MT)	▲	3,622
					Palm Oil 3M forward (MYR/l)		4,444

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: February 2026 = 1.60%	CCPI YoY Change: March 2026 = 2.20%

Source: CBSL

## DIVIDEND ANNOUNCEMENTS

### Cash Dividends

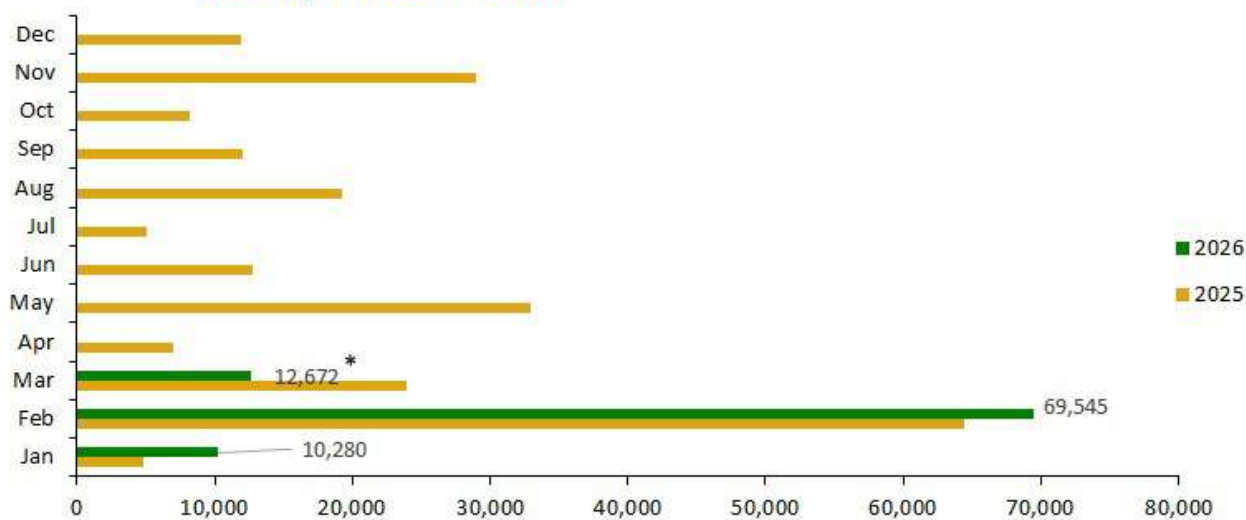


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
SLTL (N)	LKR 0.75	First & Final	30-Apr	23-Jun	10-Jul
CINS (N)	LKR 51.00	Final	20-May	21-May	26-May
CINS (X)	LKR 51.00	Final	20-May	21-May	26-May
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

### LKR 80,456 Mn as dividends from January - March\* 2026



\*Until April 16, 2026